

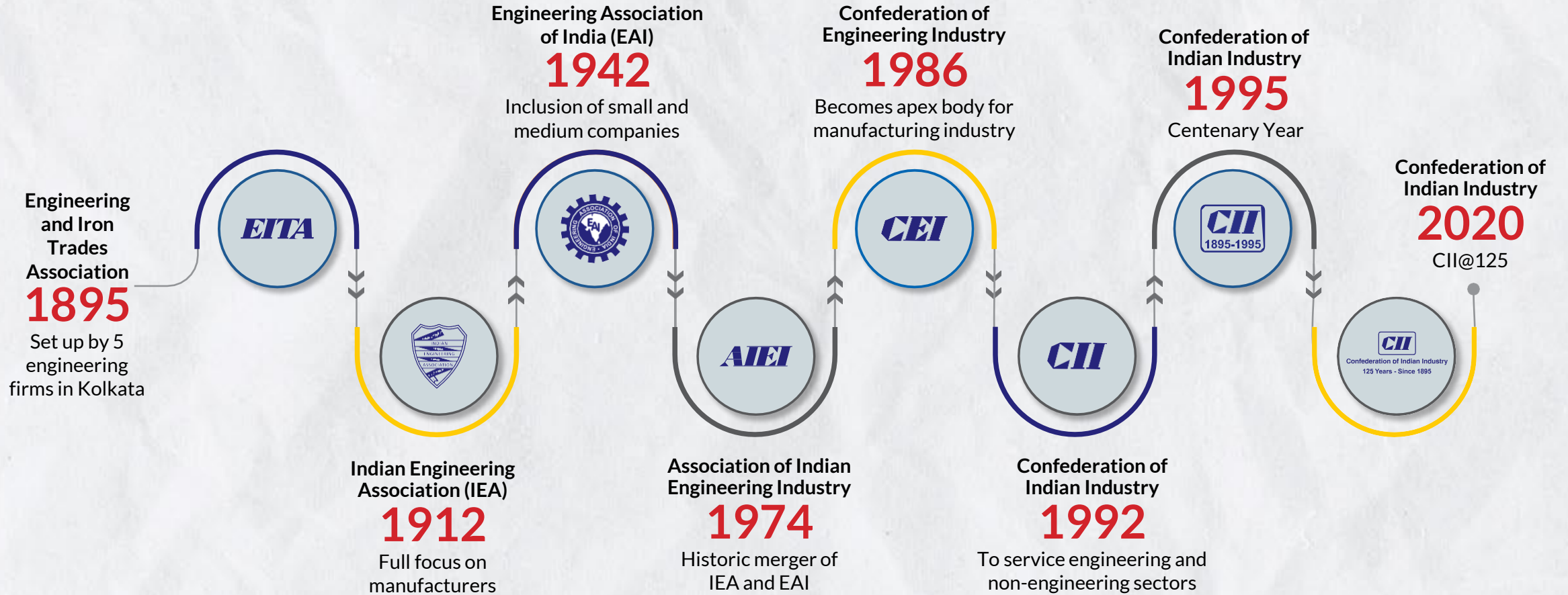


Confederation of Indian Industry

CHARTING CHANGE, ENABLING DEVELOPMENT



THE EVOLUTION



ABOUT CII



INDIA'S OLDEST & LARGEST APEX BUSINESS ASSOCIATION



VISION

To catalyze India's development

.....
To support Indian Industry



MISSION

To build a developed India by 2047 through competitiveness, technology and sustainability



AGENDA

Policy advocacy

.....
International engagement & business development

.....
Competitiveness of Indian Industry

.....
Community engagement



INDIA'S LARGEST BUSINESS ASSOCIATION



MEMBERS ARE TOP INDIAN & GLOBAL BUSINESSES, SMEs & PUBLIC ENTERPRISES

1895 → **2020**
The year it all began Completed 125 years



Plays a proactive role in India's development process



DIRECT MEMBERSHIP

65 
Offices across India

8 International offices

1200+
Team

286
National and regional sectoral industry bodies

10
Centres of Excellence



Offers a range of specialized services and global linkages



Takes up Members' issues at global, national, regional, state and zonal levels

~9000
Members 

Represents both private and public Member enterprises, including SMEs and MNCs

INDIRECT MEMBERSHIP

300,000+ enterprises

THE AGENDA



Policy
Advocacy



International
Connect



Business
Development
Services



Industry
Competitiveness



Technology



Sustainability



Community
Outreach

SHAPING POLICY



Represents Industry's perspective, viewpoint and concerns

Contributes analytical inputs for policy formulation

Ideates through 600+ Industry Councils and Committees

Maps and analyzes economic trends

Works across sectors and regions

Builds consensus on economic and social issues

Facilitates stakeholder interaction

INDUSTRY SECTORS



MANUFACTURING

- Advanced Manufacturing
- Steel
- Textiles
- Capital Goods
- Electronics
- Chemicals
- and more....*



SERVICES

- Healthcare
- Education
- Media & Entertainment
- Retail
- Real Estate
- Tourism
- and more....*



INFRASTRUCTURE

- Energy & Renewable Energy
- Roads & Highways
- Ports & Shipping
- Telecom
- Electric Mobility
- Public Private Partnerships
- and more....*



AGRICULTURE

- Agricultural Business
- Food Processing
- Food Safety & Nutrition
- Agri Technology
- Agri Machinery
- Aquaculture
- and more....*



POLICY INTERVENTIONS



Pre-Budget Memorandum

Macroeconomic Issues

Investments

Ease of Doing Business

Micro, Small and Medium Enterprises

Corporate Affairs

Sectoral Inputs

THE ECONOMIC TIMES
Copyright © 2022. The Economic Times - Chennai. Size: 188 sq.cm.; Circulation: 29957; Page: 4

Pre-Budget Wish List: CII Bats for Lower I-T, Higher Public Spend

Our Bureau
New Delhi: The Confederation of Indian Industry (CII) has presented its wish list to the government for the pre-budget period. The industry body has urged the government to reduce income tax rates, increase public spending, and improve infrastructure. It also called for a reduction in the corporate tax rate and an increase in the dividend distribution tax rate. The CII also urged the government to increase the minimum investment allowance and to provide a tax holiday for new investments in infrastructure projects.

Hindustan Times
Mon, 21 Nov 22; Hindustan Times - Delhi; Size: 95 sq.cm.; Circulation: 1018367; Page: 11

Rationalise non-priority expenditures in FY24: CII

Subsidies may reduce the productivity of the economy
New Delhi: The Confederation of Indian Industry (CII) has urged the government to rationalise non-priority expenditures in the FY24 budget. The industry body has said that subsidies are a drain on the exchequer and do not contribute to the growth of the economy. It has urged the government to focus on infrastructure and skill development instead of providing subsidies to various industries.

ROLE OF B20
New Delhi: The Confederation of Indian Industry (CII) has urged the government to focus on infrastructure and skill development instead of providing subsidies to various industries. It has also urged the government to improve the ease of doing business and to provide a tax holiday for new investments in infrastructure projects.

Business Line
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Tue, 11 Oct 22; Business Line - Chennai; Size: 228 sq.cm.; Circulation: 121618; Page: 7

Indonesia wants support from India at G20 Bali summit

B20 Indonesia Global Dialogue in India
New Delhi: The Confederation of Indian Industry (CII) has urged the government to focus on infrastructure and skill development instead of providing subsidies to various industries. It has also urged the government to improve the ease of doing business and to provide a tax holiday for new investments in infrastructure projects.

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Hindustan Times
© 2022 Hindustan Times
Oct-22; Hindustan Times - Delhi; Size: 52 sq.cm.; Circulation: 1018367; Page: 14

FDI in India may touch \$475 billion over next 5 years, CII survey shows

INDIA
New Delhi: The Confederation of Indian Industry (CII) has predicted that FDI in India may touch \$475 billion over the next five years. The industry body has said that the growth of FDI in India is driven by the government's focus on infrastructure and skill development. It has also urged the government to improve the ease of doing business and to provide a tax holiday for new investments in infrastructure projects.

The Telegraph
Copyright © 2014 The Telegraph. All rights reserved.
Tue, 17 May 22; The Telegraph - Kolkata; Size: 163 sq.cm.; Circulation: 44871; Page: 1

CII chief forecasts 7.4-8.2% growth

INDIA
New Delhi: The Confederation of Indian Industry (CII) chief has forecasted a growth of 7.4-8.2% for the Indian economy in FY23. He has said that the growth is driven by the government's focus on infrastructure and skill development. He has also urged the government to improve the ease of doing business and to provide a tax holiday for new investments in infrastructure projects.

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The Indian Express
Copyright © 2014 The Indian Express Ltd. All Rights Reserved.
Mon, 11 Jul 22; Indian Express - Delhi; Size: 114 sq.cm.; Circulation: 77942; Page: 14

CEOs see better job creation chances, policy tightening in HIFY23: CII poll

INDIA
New Delhi: The Confederation of Indian Industry (CII) has conducted a survey of CEOs and found that they see better job creation chances and policy tightening in HIFY23. The survey also found that CEOs are optimistic about the Indian economy's growth in FY23. The CII has urged the government to improve the ease of doing business and to provide a tax holiday for new investments in infrastructure projects.

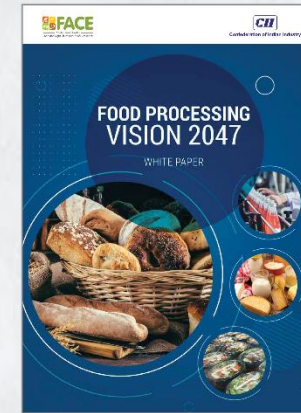
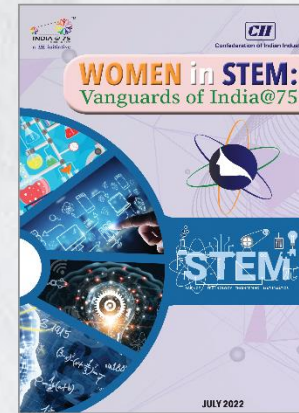
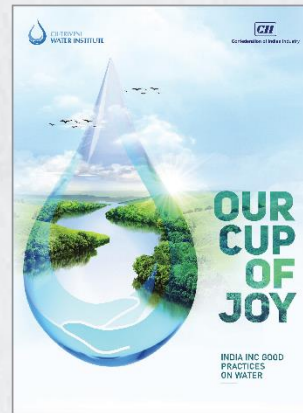
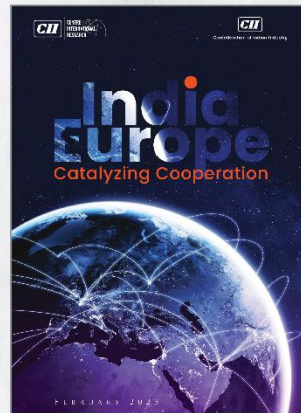
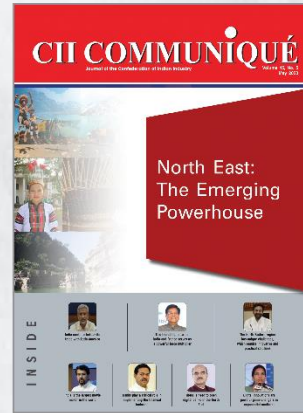
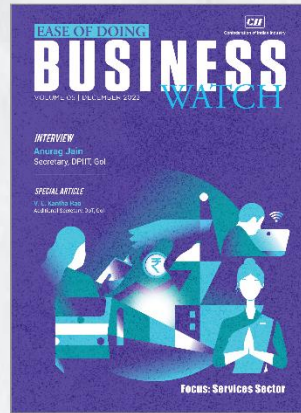
Centre, States must cut fuel taxes to help common man, economy: CII chief

INDIA
New Delhi: The Confederation of Indian Industry (CII) chief has urged the government and states to cut fuel taxes to help the common man and the economy. He has said that high fuel taxes are a burden on the common man and do not contribute to the growth of the economy. He has urged the government to focus on infrastructure and skill development instead of providing subsidies to various industries.

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PUBLICATIONS



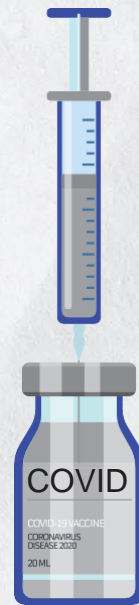
COORDINATING INDUSTRY RESPONSE FOR COVID-19

Policy suggestions
to minimize impact

Sectoral
recommendations

Facilitated manufacturing of
critical care products

Facilitated vaccination of
over 5 mn doses



CII COVID
Helpline for industry

Set up dedicated portal
www.ciicovid19update.in

Awareness dissemination through
social media, advertisements

Coordinated relief and rehabilitation -
Benefitted nearly 8 million people

Project Vaccine Nation - Nationwide
industry demand aggregation



REFERENCE POINT FOR GLOBAL PARTNERS



GLOBAL LINKAGES FOR INDIAN INDUSTRY



- ▶ Engagement with governments and institutional partners globally
- ▶ Inputs for bilateral and regional engagements
- ▶ Showcasing 'Brand India' globally
- ▶ International trade and investment research
- ▶ International technology partnerships
- ▶ Market information

SHOWCASING INDIAN INDUSTRY



CII TRADE FAIRS AND EXHIBITIONS

India's biggest
trade fair and
exhibition
organizer

Largest
portfolio
of sector-
focussed
shows in
India

Preferred
partner of
Government



CII FLAGSHIP EVENTS



SKILL DEVELOPMENT AND LIVELIHOOD INITIATIVES



35+
YEARS



of Skill
Development
Initiatives



Career
Counseling

JOBS



Placements

10 Sector
Skill Councils

IMPACTS MORE THAN A

**MILLION YOUTH
EACH YEAR**



DELIVERY VEHICLES

Multi Skill
Institutes

PARFI Skill
Gurukuls

Assessments

CSR Skill
Projects

International
Tie-ups

Sector Skill
Councils

Model Career
Centres

BUILDING COMPETITIVENESS THROUGH 10 CENTRES OF EXCELLENCE



BUILDING INDUSTRY COMPETITIVENESS



CII CENTRES OF EXCELLENCE - ACTIVITIES & INITIATIVES

CII Institute of Quality

- Business Excellence
- Total Productive Maintenance
- Lean Six Sigma
- Quality, Metrology & Standards

CII Institute of Logistics

- Education and Advisory Services
- Training, Certification and Skill development
- WAREX Rating System
- Supply Chain Maturity Model

CII Centre of Excellence for Competitiveness for SMEs

- SME Cluster Development & Mentoring
- Manufacturing Excellence Services
- OEM – Supplier Development Program
- Education & Capability Building Services

CII Centre of Manufacturing Excellence

- Industrial Training on Advanced Manufacturing & other Services
- Occupational Health and Safety
- Visionary Leaders for Manufacturing (VLFM)
- Visionary SMEs (VSME)

CII Centre of Excellence for Leadership

- People Transformation
- Strategic Transformation of Top Leadership
- Capacity Building for Functional Excellence
- Modular Leadership Masterclass Series

CII Centre of Excellence for Innovation, Entrepreneurship and Start-ups

- CII ICONN – A Corporate - Startup Connect Platform
- CII Startup Mentor Club
- Family Offices Cohort – ‘Investing in Startups’
- Corporate Accelerator Program

PROMOTING SUSTAINABILITY



CII CENTRES OF EXCELLENCE - ACTIVITIES & INITIATIVES

CII Centre of Excellence for Sustainable Development

- Climate Action Charter
- India Business and Biodiversity Initiative
- India Plastics Pact
- Cleaner Air-Better Life

CII Green Business Centre

- Energy Management Services
- IGBC - Green Building Services
- GreenCo Rating System
- GreenPro Certification

CII Water Institute

- WATSCAN - Water Risk Assessment Tool
- Groundwater Mapping Tool
 - Water Optimization Tool
 - Water Positive Certification

CII Food and Agriculture Centre of Excellence

- Research & Policy
- Capacity Building
- Value Chain Integration
- Investment Facilitation



SUSTAINABILITY INITIATIVES



CII PARTNER BUSINESSES TO GO GREEN



ENHANCING TECHNOLOGY COMPETITIVENESS



BUILDING A DIGITALLY EMPOWERED, KNOWLEDGE-BASED ECONOMY

Institutional Architecture	Platforms	Start-up Ecosystem	Conventions
Founding knowledge partner of Global Innovation Index (GII) since 2007 CII – Tata Communication Centre for Digital Transformation Global Innovation and Technology Alliance State Technology Centres	Artificial Intelligence Forum CII Smart Manufacturing Platform for Industry 4.0 Indian Digital Gaming Society (IDGS) Space Industry Design Services	Supports start-ups through various initiatives and programmes Future Business Group IP Facilitation Centres in Mysore, Indore and Gandhinagar	Partnering with Department of Science & Technology for the Technology Summit for 26 years

MEMBERSHIP SERVICES



KNOWLEDGE BANK WITH OVER 50,000 PUBLICATIONS



One of the largest business resource centers in India

Aggregator of Government information tracker services

Provides access to 7,50,000+ live tenders at any given time

Growing user base of more than 5.2 lakh subscribers

CII's capacity building platform

Offers industry-specific learning sessions

Hosted 35 self-paced courses

20 live masterclasses and webinars delivered

CII's virtual exhibition and conferencing platform

User-friendly interface with real-life like interaction

Inbuilt data analytics capabilities

Integrated with B2B matchmaking engine

CONNECTING WITH SOCIETY



DEVELOPMENT INITIATIVES



CONNECTING WITH SOCIETY



CII Foundation Woman Exemplar Program



Waste Management



Crop Residue Management Initiative



COVID-19 Interventions



Early Childhood Education



Disaster Relief and Rehabilitation

CII INDIA@75 FOUNDATION



FOCUS AREAS



Technology



Innovation



Health



Volunteerism



Agriculture



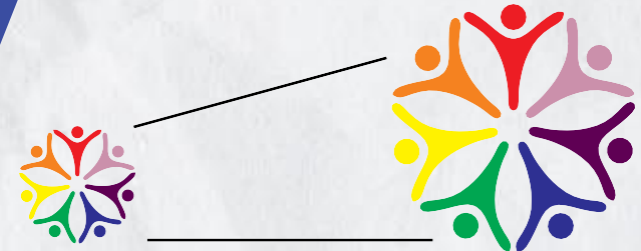
Urbanization



Skill Development



Environment
Sustainability



INDIA @ 75
MISSION 2022

a  initiative

Working towards an economically
developed, technologically
advanced India of moral
leadership

CII LEADERSHIP 2023-24



R Dinesh
President, CII
Chairman, TVS Supply
Chain Solutions Limited



Sanjiv Puri
President-Designate, CII
Chairman and
Managing Director,
ITC Limited



Rajiv Memani
Vice President, CII
Chairman - India Region
and Chairman, Emerging
Markets Committee,
Ernst & Young LLP



Chandrajit Banerjee
Director General, CII

CII THEME FOR 2023-24



FOCUS AREAS



**TOWARDS A COMPETITIVE AND
SUSTAINABLE INDIA@100**

GROWTH | LIVELIHOOD | GLOBALISATION | BUILDING TRUST



GROWTH



LIVELIHOOD



GLOBALIZATION



BUILDING TRUST



Confederation of Indian Industry

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[cii.in/youtube](https://www.cii.in/youtube)

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